

CTI Progress Note



Phase #:

Phase One: Transition

Phase Two: Try-Out

Phase Three: Transfer

Date of phone call,
meeting, or other:

Month

Day

Year

Veteran's Name:

Check One Box Only.

- | | |
|---|---|
| <input type="checkbox"/> Received call | <input type="checkbox"/> Field-based meeting |
| <input type="checkbox"/> Office-based meeting | <input type="checkbox"/> Sent fax/e-mail/letter |
| <input type="checkbox"/> Received fax/e-mail/letter | <input type="checkbox"/> Attempted call |
| <input type="checkbox"/> Made call | <input type="checkbox"/> Attempted meeting |

Can record multiple attempts on this note if to
same person, same day:

List Persons:

Name and position/agency or relationship

Location:

Notes:

Next Steps:

CTI Worker Signature: _____

Today's Date: _____

Supervisor Signature: _____

Today's Date: _____